

Agenda

ISEEE 2011

MEETING OF INTERNATIONAL STOCK EXCHANGE EXECUTIVES EMERITI

Royal Plaza Hotel

Orlando, Florida

March 20-23, 2011

March 20, 2011 – Sunday

- 6:00 pm **Meeting of the Small Business Financing Crisis Task Force**
Chairman, David Weild IV
- 7:00 pm **Welcome Reception and Dinner**
Sponsor: Standard Life Investments
Welcoming remarks
Jim Schnorf – Introduction of Participants, President, Wall Street Management and Capital, Inc. Orlando

March 21, 2011 – Monday

- 9:00 am **Organizational Issues**
ISEEE Executive Committee:
Don Calvin – Chairman, New York
Robert Aber – Vice Chairman and Secretary, New York
William Foster – Vice Chairman, New Zealand
Paul Chow – Hong Kong
Theodore Westerterp – Treasurer, Amsterdam
Giberto Biojone – Sao Paulo
Roland Tibell – New York, Stockholm
Rüdiger Von Rosen – Frankfurt
- Review of ISEEE Corporate Articles of Association and By laws, election of Officers and Directors, update of “Orlando Declaration” and other issues to be addressed at Session on Wednesday, March 23 which will include a membership meeting and Board of Directors meeting.
- 9:30 am **Discussion Session: Challenges Facing the Traditional Exchanges Worldwide – What needs to be done to Remain Competitive**
Session Co-Chairmen: Robert Aber, Former General Counsel NASDAQ; Current General Counsel and Corporate Secretary, Skarven Enterprises, Inc. and Roland Tibell, Former CTO Stockholm Exchange, CEO OMX U.S., Current Partner, Bourse Consult
- Panel Presentations:**
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| <u>North America</u> | Joseph Rizzello, CEO National Stock Exchange
Ed Waitzer, Former Vice President Toronto Stock Exchange, Former Chairman IOSCO, Current Partner Stikeman and Elliot, Toronto |
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South America
Europe

Gilberto Biojone, Former CEO Bovespa
Bengt Ryden, Former Chairman and CEO
Stockholm Exchange

Asia

William Foster, Former CEO New Zealand Stock
Exchange
Dato Nik Mohamed Din, Former Executive
Chairman Kuala Lumpur Stock Exchange,
Current Executive Chairman OSK Group, Kuala
Lumpur

Middle East

Aril Seren, Former Vice-Chairman, Istanbul
Stock Exchange; Secretary General FEAS

1:00 pm

Luncheon:

Sponsor: Xtreme Oil & Gas

Chairman: Bengt Ryden, Former Chairman and CEO Stockholm Exchange,
Former President World Federation of Exchanges

**Presentation: “Market Structure Changes and Impact on Capital Formation”,
Report of Small Business Financing Crisis Task Force**

David Weild IV; Former Vice Chairman, NASDAQ, Current Chairman and
CEO, Capital Markets Advisory Partners; Senior Advisor Grant Thornton
Capital Markets Group;

Edward Kim, Former Vice President NASDAQ; Current Managing
Director Capital Markets Advisory Partners and Senior Advisor to Grant
Thornton

6:30 pm

Remarks by Florida Governor Rick Scott

7:00 pm

Dinner

Chairman: Judge Stanley Sporkin, Former Federal Judge, SEC Director of
Enforcement, CIA General Counsel, Washington, DC

**Keynote Presentation: “The U.S. Capital Markets’ Rollercoaster—Dodd-Frank,
Exchange Consolidations and the Future”**

Harvey Pitt, Former Chairman U.S. Securities and Exchange Commission,
Chairman and CEO Kalorama Partners, Washington, DC

March 22, 2011 – Tuesday

8:30 am

**Discussion Session – The Regulatory Landscape-
Current Regulatory Proposals and the Issues Raised**

Session Co- Chairmen: Richard Bernard, Former Executive Vice President and
General Counsel, NYSE and Hugh Cleland, Former Vice President, Policy
Development and Regulation, Toronto Stock Exchange

Panel Presentations:

David Franasiak
Judge Stanley Sporkin

Williams & Jensen, Washington, DC
Former SEC Director of Enforcement,
Former Federal Judge

Jim Duffy	Former Executive Vice President and General Counsel, NYSE Regulation, and former Executive Vice President and General Counsel, American Stock Exchange
Martin Kinsky	Former General Counsel Australia Stock Exchange; Managing Director – Markets, Dubai Financial Services Authority
Prof. Dr. Rüdiger von Rosen	Former CEO Frankfurt Stock Exchange, Current Managing Director, Deutsches Aktien Institute, Frankfurt and Brussels
Aril Seren	Former Vice-Chairman Istanbul Stock Exchange, Secretary General FEAS

12:30 pm

Luncheon
Sponsor: Standard & Poors

Chairmen: Theodore Westerterp, ISEEE Treasurer; Former CEO European Options Exchange, and Rudiger von Rosen, Former CEO Frankfurt Stock Exchange

Keynote Presentation “The Norm and the Animal Spirit”

George Möller, Current Chairman of the Supervisory Board of the Netherlands Authority for the Financial Markets, Member of the Board of NASDAQ Dubai, Former CEO Amsterdam Stock Exchange, CEO Robeco, Co-founder and COO Euronext; Board of NYSE Liffe.

2:30 pm

Panel Discussion Session: The Financial Crisis – The Impact on Capital Markets around the World

Session Co-Chairmen: Harvey Pitt, Former SEC Chairman and George Möller, Former CEO Amsterdam Stock Exchange and Deputy CEO Euronext

Panel Presentations:

Martin Kinsky	Former General Counsel Australia Stock Exchange, Managing Director, Markets, Dubai International Financial Center
Edward Waitzer	Former Vice President Toronto Stock Exchange, Partner, Stikeman and Elliott, Toronto
Gilberto Biojone	Former CEO Bovespa-Sao Paulo Stock Exchange, Sao Paulo, Brazil
Prof. Dr. Rüdiger von Rosen	Former CEO Frankfurt Stock Exchange, Current Managing Director, Deutsches Aktien Institute, Frankfurt and Brussels
Daulet Saudabayev	Former Deputy Finance Minister of Republic of Kazakhstan; President of Access ED Consulting
Dato Nik Mohamed Din	Former Executive Chairman Kuala Lumpur Stock Exchange, Current Executive Chairman OSK Group, Kuala



Laurence Storch	Lumpur Partner, Pollack & Storch, Washington, DC
Lawrence Holmes	CEO, Columbia Consulting, Baltimore

5:00 – 7:00 pm

Reception at Orlando, Downtown

Sponsor: Wall Street Management and Capital, Inc.

Introduction of ISEEE Participants – Jim Schnorf, Don Calvin

March 23, 2011 – Wednesday

10:00 am

Discussion of Proposed Draft of Orlando Declaration 2011

Chairman: William Foster

6:00 pm

Farewell Dinner

Sponsor: Forex International Trading Corporation

Chairman: Don Calvin

“Comments on ISEEE 2011 and Plans for ISEEE 2012”

Dato Nik Mohamed Din

Bengt Ryden

William Foster

Svetlana Bernard